



## Finance - Financial Advising and Financial Planning

### Skills/Experience Suggested:

- Proficiency with numbers, financial information, spreadsheet and word processing applications
- Excellent interpersonal skills with ability to build and maintain strong relationships
- Proficiency in Excel and PowerPoint
- Team player capable of communicating and collaborating across global and cross-functional partners
- Strong analytical skills to assess client needs
- Ability to work independently, balance multiple work assignments and confident in taking initiative

### Advanced Degrees:

- Master of Science in Finance
- Master of Science in Financial Services
- Master of Science in Financial Planning
- MBA in Finance

### Professional Certifications:

- Certified Financial Planner™
- Certified Financial Consultant
- Personal Financial Specialist
- Chartered Financial Analyst

### Professional Associations:

- Financial Services Professionals
- National Association of Financial Advisors
- Association for Financial Counseling and Planning Education

### Campus Resources:

- Finance Association
- Association of Latino Professionals for America
- CFP Program Advising (SGMH 5113)

**Don't forget to check out the list of career path advisors**  
[business.fullerton.edu/Programs/Undergraduate/career-path-advisors](http://business.fullerton.edu/Programs/Undergraduate/career-path-advisors)

### Industry Research & Tools:

- [Learn.org/articles/Financial\\_Advisor\\_Salary\\_and\\_Career\\_FA\\_Qs.html](http://Learn.org/articles/Financial_Advisor_Salary_and_Career_FA_Qs.html)
- [Cfp.net/become-a-cfp-professional/a-career-in-demand](http://Cfp.net/become-a-cfp-professional/a-career-in-demand)
- [Vault.com](http://Vault.com)— accessible through your Student Portal

### Job & Internship Search Sites:

- [Careerbuilder.com/jobs-financial-planner](http://Careerbuilder.com/jobs-financial-planner)
- [Indeed.com](http://Indeed.com)
- [Internships.com](http://Internships.com)
- [LinkedIn.com](http://LinkedIn.com)
- [Vault.com](http://Vault.com)— accessible through your Student Portal

### Employers Hiring Mihaylo Graduates:



NORDSTROM



Morgan Stanley

